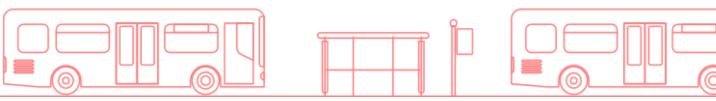


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About Your Bus Journey



An independent survey

Run by Transport Focus, the independent consumer organisation representing the interests of bus passengers across England outside of London.

We use professional market research suppliers to conduct the survey on the ground, collect and process the responses and analyse the results.

The survey builds on our knowledge and experience of gathering bus passenger feedback since 2010, including trialling the methodology for Your Bus Journey in 2022.

We publish all our survey results, making them transparent and available to transport users, bus operators, transport authorities, Governments and other industry stakeholders.

Measuring actual experiences

Passengers provide their feedback about a single leg of a journey, made on the day of recruitment.

We recruit passengers as they make their journeys, at bus stops and on board buses – verified and inclusive.

The structured survey questions focus initially on the essential measures of satisfaction – with follow-on more detailed questions optional but encouraged.

Passengers are also encouraged to tell us in their own words what was good or bad about the journey and what stood out.

Monitoring and evaluating

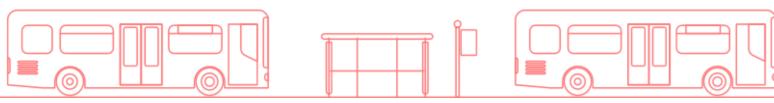
The survey produces robust metrics that can be used as targets in Bus Service Improvement Plans / Enhanced Partnerships / Franchises.

A consistent survey approach and questions over time and across all participating areas will allow for trend analysis in future years and allows for benchmarking against other areas.

We work to make a difference for all transport users.



Key information about the survey and this report



Fieldwork

Passengers aged 16 years or older are approached at bus stops and on board buses and asked if they would like to take part in the survey about the journey they are making.

Passengers complete the survey themselves, using either an online or paper questionnaire.

Fieldwork is ongoing, with data reported every 4 weeks across the year. Fieldwork is spread evenly across the year to give a full view of bus travel in each area.

This report covers the first full year of research, with fieldwork running from late January to mid-December.

Data

Data has been weighted to be representative of the demographics of passengers by gender and age and journey time banding. It has also been weighted according to whether passengers were approached at bus stops or on board a bus to ensure there is a 50:50 split in all areas*. Data is based on journeys rather than passengers, so frequent users are more likely to be sampled.

All data in this report is for West Yorkshire unless otherwise stated.

Only data with a base size of over 75 respondents has been shown. Please note that lower base sizes (below 100) should be treated with caution.

Figures are rounded, so may not add up to 100%. For ratings questions, responses are based on those that gave an option (excluding don't know) unless otherwise stated.

In West Yorkshire, 922 responses were received.

Definitions

Throughout the report, we refer to 'off peak' and 'peak' travel. Peak travel is defined as weekdays between 7:00-9:29am and 3:30-6:29pm.

The 'All England areas' total refers to all areas taking part in the survey within England.

The 'Urban metropolitan' total refers to all areas of this type taking part in the survey.

Both these totals are weighted average scores that take account of the number of bus journeys that take place in each area.

Total satisfied scores combine responses for 'very' and 'fairly' satisfied, likewise for Total good scores.

Further details can be found in the appendix.



^{*} The one exception being for the Reading Buses network survey, where all passengers were approached on board.

Areas covered in the 2023 survey (England)

Urban metropolitan

Greater Manchester

Liverpool City Region

Tyne & Wear

South Yorkshire

West Midlands

West Yorkshire

Urban other

Bournemouth, Christchurch & Poole

Brighton and Hove

City of York

Lancashire and Blackburn with

Darwen

Leicester City

Luton

North East Lincolnshire

Greater Nottingham

Portsmouth

Reading Buses Network

Stoke-on-Trent

Surrey

Urban other (cont.d)

Tees Valley

Thurrock

Warrington

West of England and North

Somerset

West Sussex

Semi-rural

Cheshire East

Cheshire West & Chester

Derbyshire

East Sussex

Nottinghamshire

Rural

Cornwall

East Riding of Yorkshire

Norfolk

Durham

Northumberland

Oxfordshire

Suffolk



Areas covered in the 2023 survey (Scotland)

Highlands and Islands Transport Partnership (HITRANS)

North East of Scotland Transport Partnership (Nestrans)

The South East of Scotland Transport Partnership (SEStran)

Strathclyde Partnership for Transport (SPT)

South West of Scotland Transport Partnership (Swestrans)

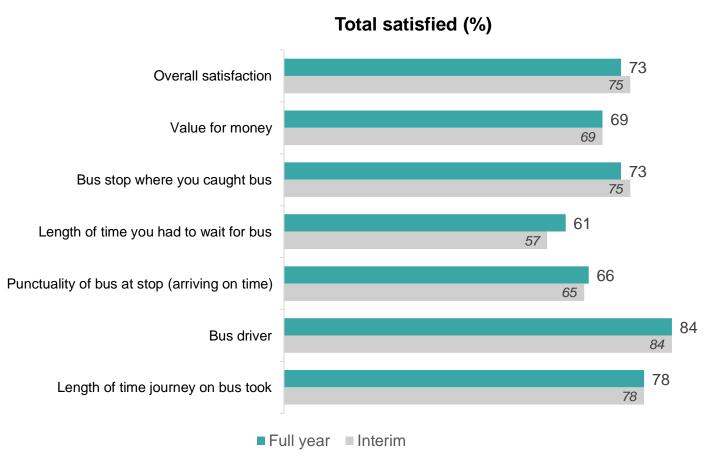
Tayside and Central Scotland
Transport Partnership (Tactran)







Summary of headline results for West Yorkshire



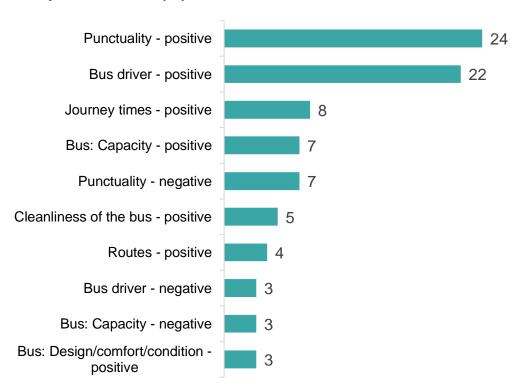
All England areas
80
67
76
68
70
85
81

Q9 Overall taking everything into account from the start to the end, how satisfied were you with your bus journey? Q10A How satisfied were you with the value for money of your journey? Q8 How satisfied were you with each of the following during the journey? Base: Interim 214 - 324; Full Year 560 - 904; Urban metropolitan 4328 - 6476; All England areas 21431 - 34434

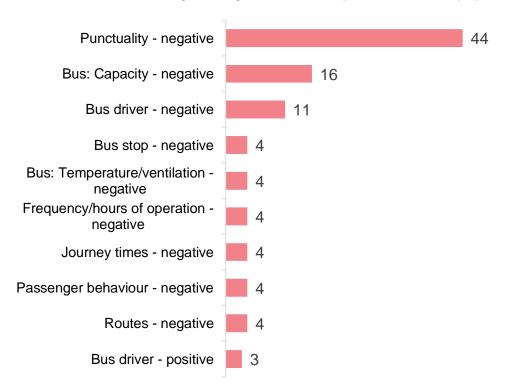


Stand out moments from this journey

Comments from those "very/fairly satisfied" with journey overall – top ten themes (%)



Comments from those "neither satisfied nor unsatisfied, very/fairly dissatisfied" with journey overall – top ten themes (%)



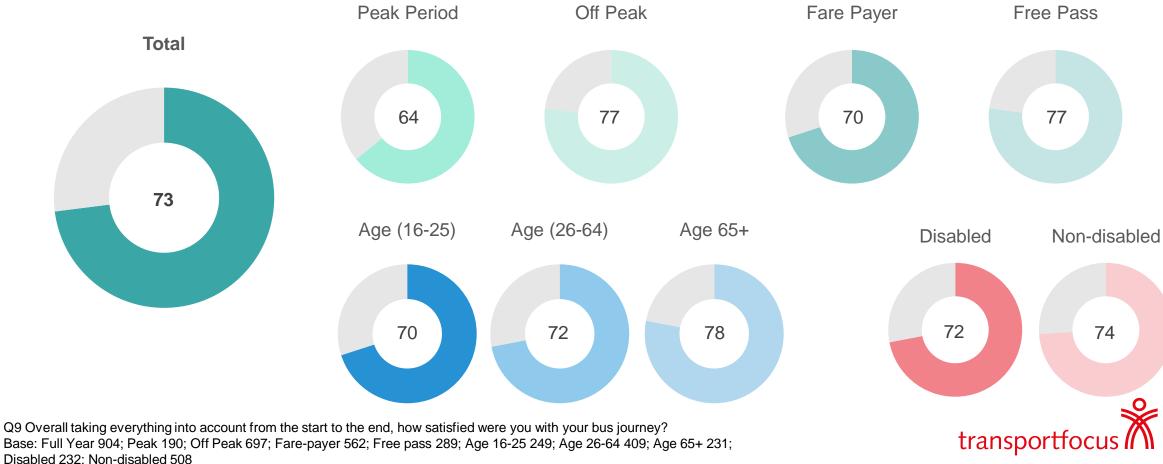
Q7 Please tell us in your own words what was good or bad about this journey. We're interested in anything that stood out about this journey.

Base: Those satisfied with journey overall 602; Those not satisfied with journey overall 230



Overall satisfaction with journey - summary

Satisfaction with bus journey (%) Total very and fairly satisfied



Base: Full Year 904; Peak 190; Off Peak 697; Fare-payer 562; Free pass 289; Age 16-25 249; Age 26-64 409; Age 65+ 231; Disabled 232; Non-disabled 508

Overall satisfaction with journey - in detail

Total satisfied (%)







Satisfaction with headline journey measures

Total satisfied (%)

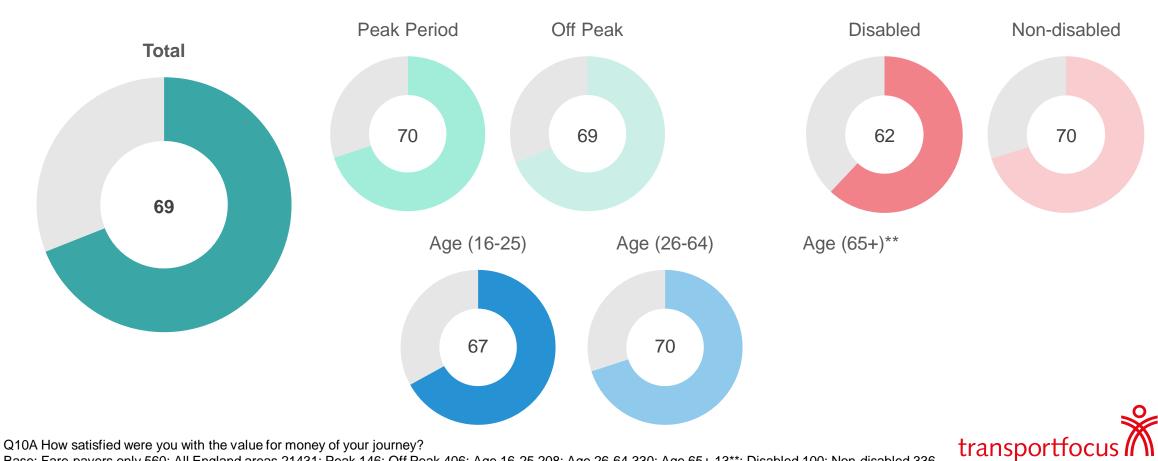




Value for money of the journey - summary

Satisfaction with the journey's value for money (%) amongst fare-payers Total very and fairly satisfied

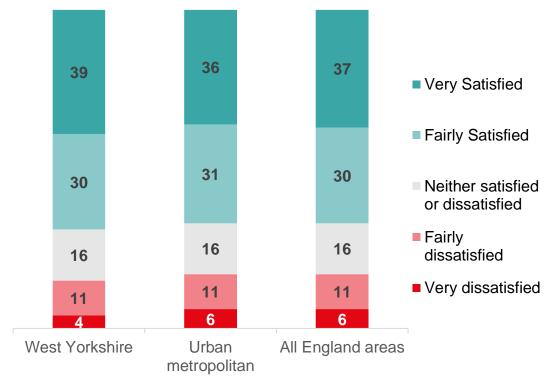
** indicates base sizes (under 75)





Value for money of the journey – in detail

Satisfaction with the journey's value for money (%) amongst fare-payers



Influential factors on value for money rating (%) in West Yorkshire



Q10A How satisfied were you with the value for money of your journey?

Q10B What had the biggest influence on your rating of the value for money?

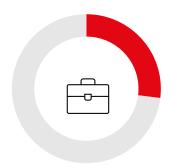
Base: Fare-payers only 560; Urban metropolitan 4328; All England areas 21431; Those satisfied with vfm 384; Those not satisfied with vfm 176



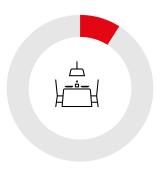




Journey purpose



Commuting for work 27%



Leisure 9%



Shopping 22%



Appointment 6%



Commuting for education

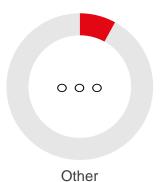
13%



Business 1%



Friends or relatives 12%



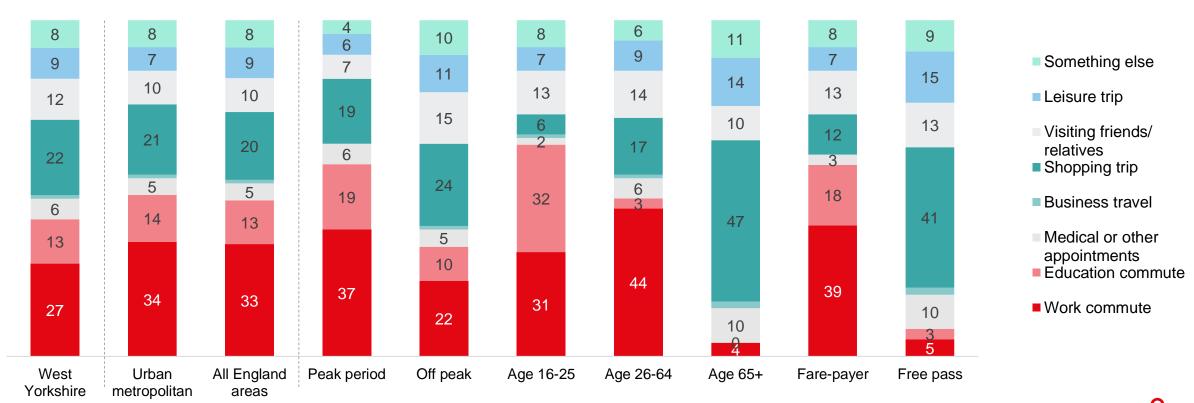
8%



Q5 What was the main purpose of this bus journey? Base: Full Year 922

Journey purpose

Purpose of bus journey (%)

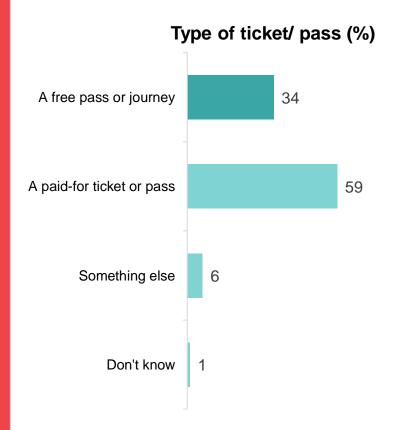


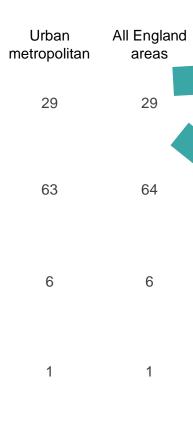


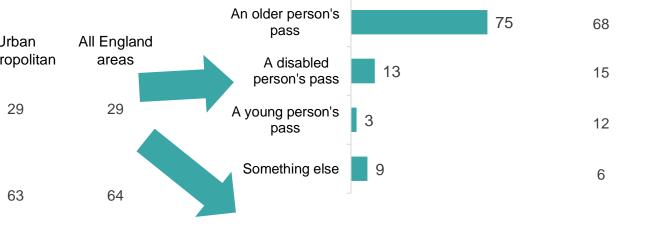
Base: Full Year 922; Urban metropolitan 6585; All England areas 35044; Peak 192; Off Peak 711; Fare-payer 570; Free pass 296; Age 16-25 253; Age 26-64 413; Age 65+ 233



Ticket type







Pass/ticket used (free pass only) (%)

Ticket/pass va	alidity (free pass	Urban metropolitan	All England areas	
One bus company only	4		7	8
Several bus companies		65	40	53
Buses and other ypes of transport	20		45	31
I don't know	11		8	9

Q6 What type of ticket or pass did you use for this bus journey?

B17 Could you tell us a bit more about the pass or ticket you used for this journey?

B19 Who could you use your ticket or pass with?

Base: Full Year 922; Urban metropolitan 6585; All England areas 35044; Free pass only 285 - 285; Urban metropolitan 1695 - 1695; All England areas 10862 - 10866



Urban

metropolitan

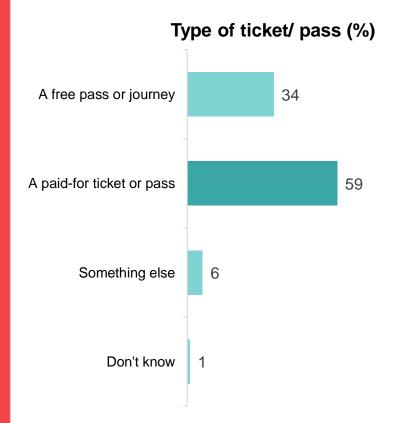
All England

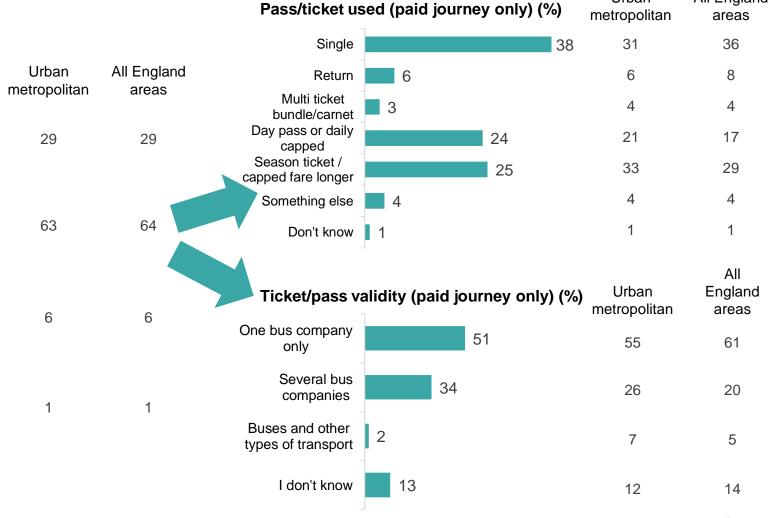
areas

72

14

Ticket type





Q6 What type of ticket or pass did you use for this bus journey?

B18 Could you tell us a bit more about the pass or ticket you used for this journey?

B19 Who could you use your ticket or pass with?

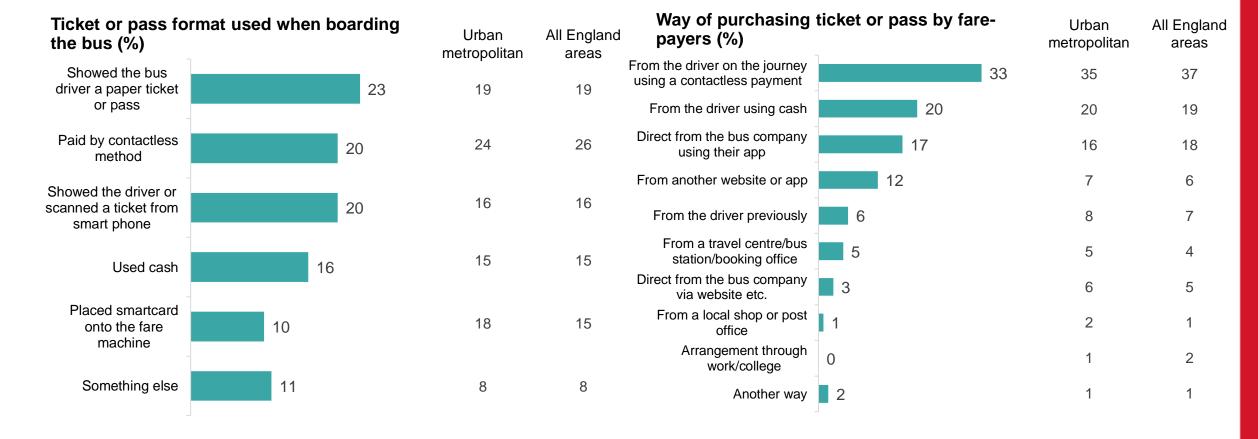
Base: Full Year 922; Urban metropolitan 6585; All England areas 35044; Paid for ticket or pass only 493 - 499; Urban metropolitan 3870 - 3884; All England areas 19543 - 19581



Urban

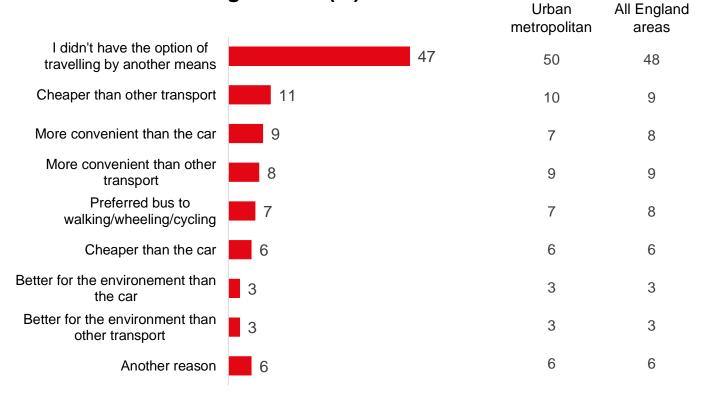
All England

All passengers purchasing ticket or pass



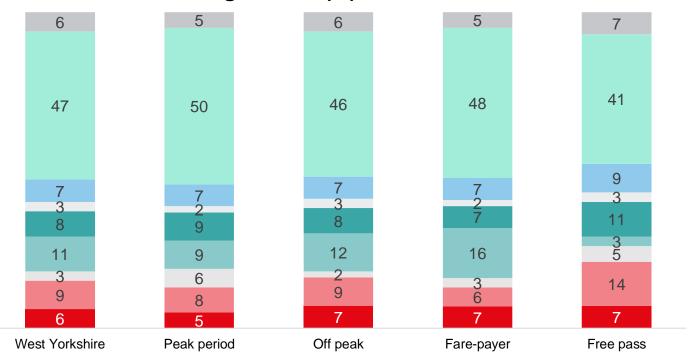


Reason for taking the bus





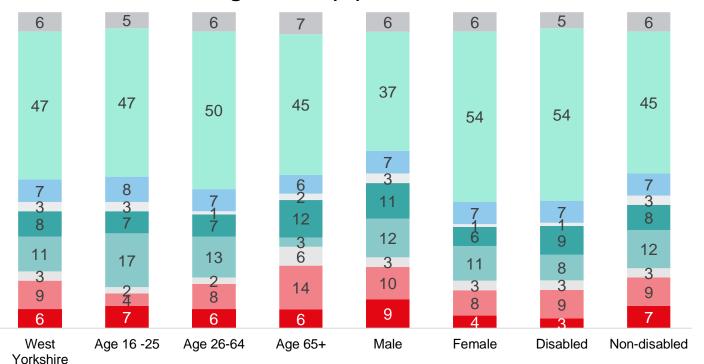
Reason for taking the bus by time and fare type



- Another reason
- I didn't have the option of travelling by another means
- Preferred bus to walking/ wheeling/ cycling
- Better for the environment than other transport
- More convenient than other transport
- Cheaper than other transport
- Better for the environment than the car
- More convenient than the car
- Cheaper than the car



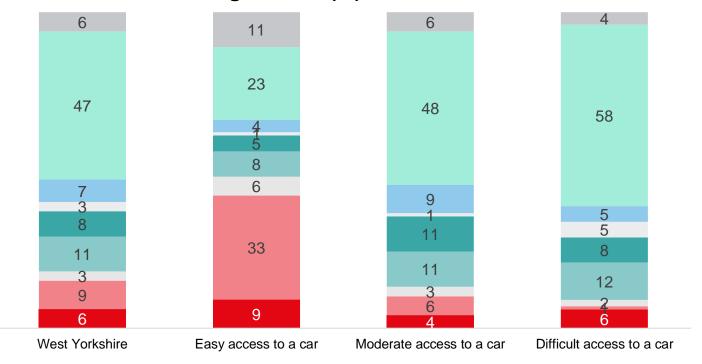
Reason for taking the bus by demographics



- Another reason
- I didn't have the option of travelling by another means
- Preferred bus to walking/ wheeling/ cycling
- Better for the environment than other transport
- More convenient than other transport
- Cheaper than other transport
- Better for the environment than the car
- More convenient than the car
- Cheaper than the car



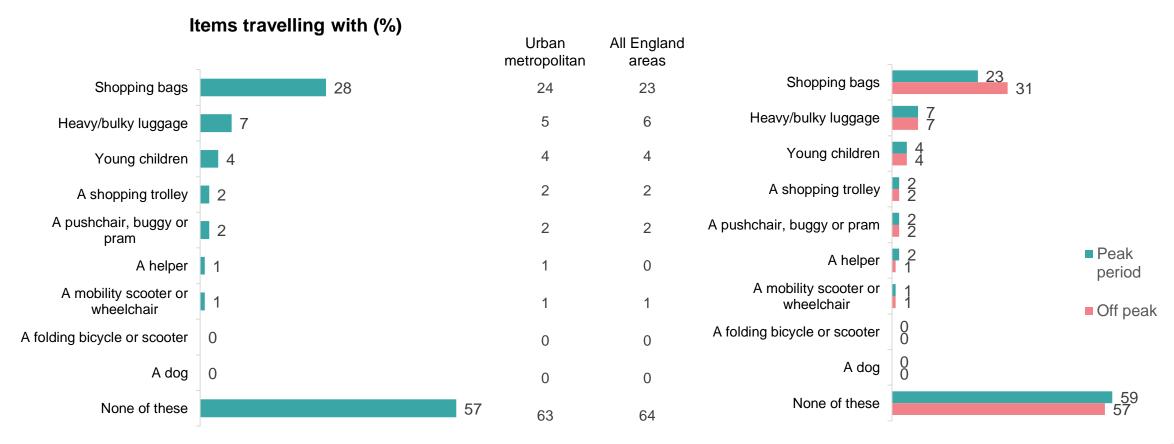
Reason for taking the bus by access to a car



- Another reason
- I didn't have the option of travelling by another means
- Preferred bus to walking/ wheeling/ cycling
- Better for the environment than other transport
- More convenient than other transport
- Cheaper than other transport
- Better for the environment than the car
- More convenient than the car
- Cheaper than the car



Who or what passengers were travelling with

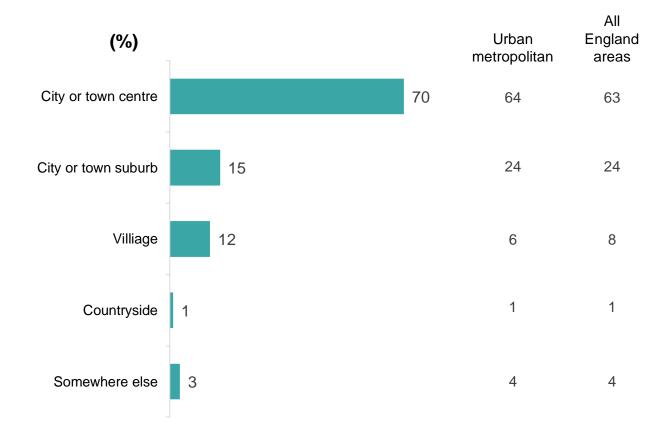






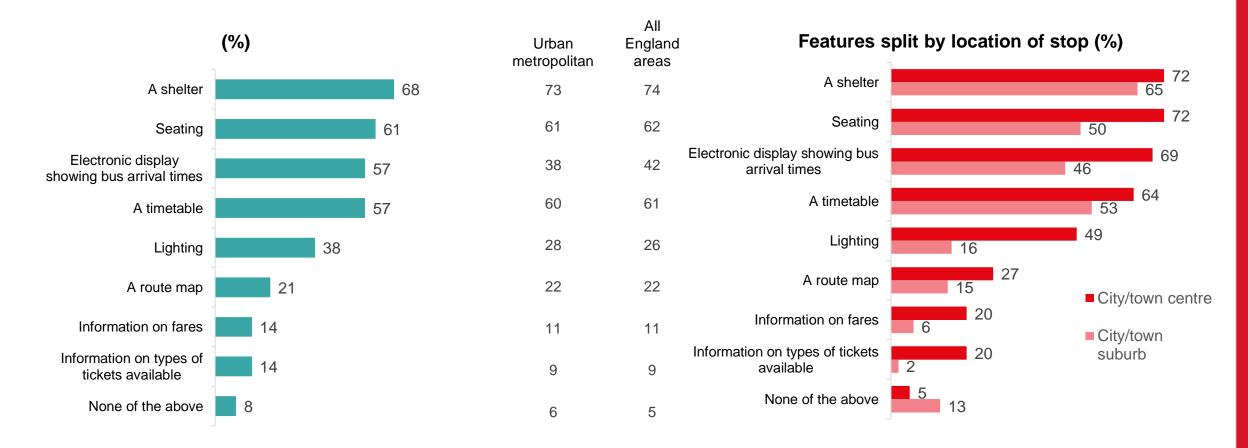


Area of boarding bus stop





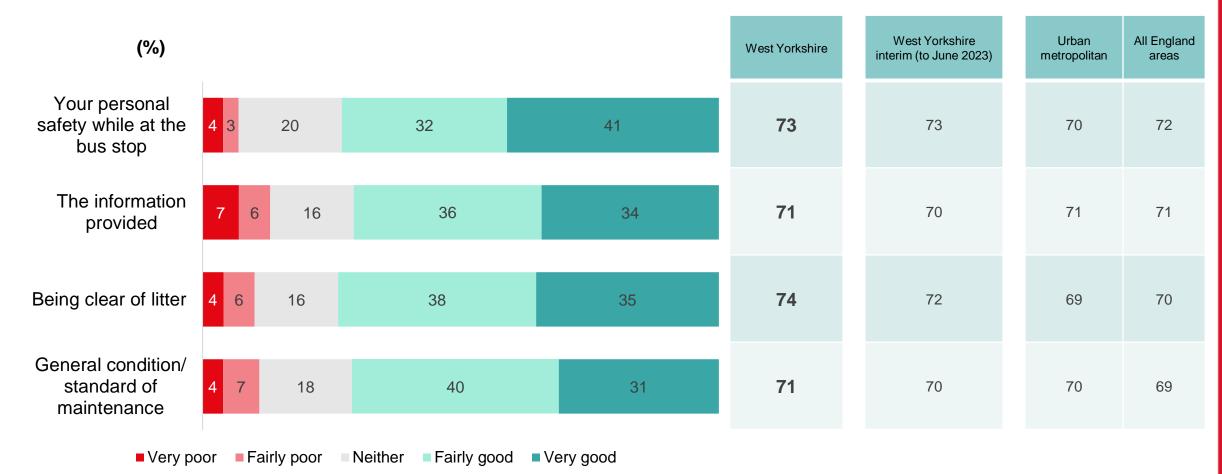
Bus stop facilities





Bus stop ratings

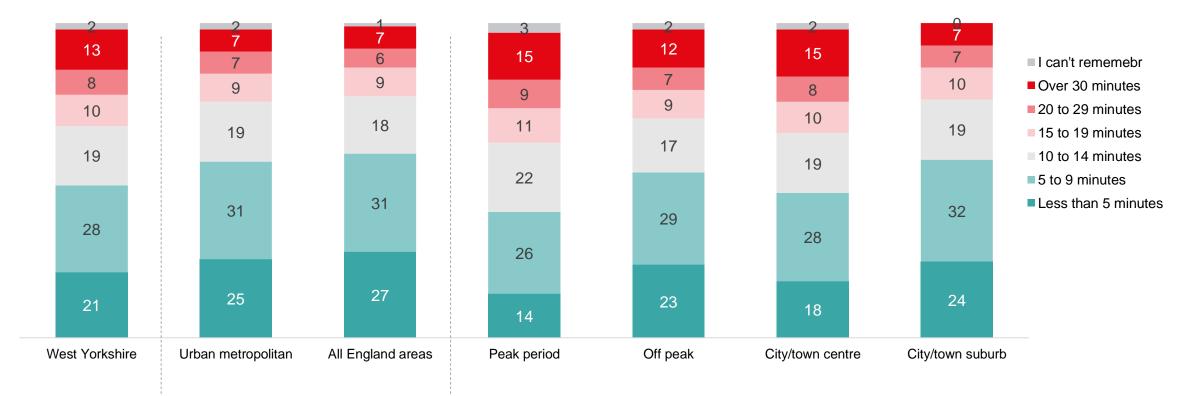
Total good (%)





Waiting for the bus

Length of wait for the bus (%)



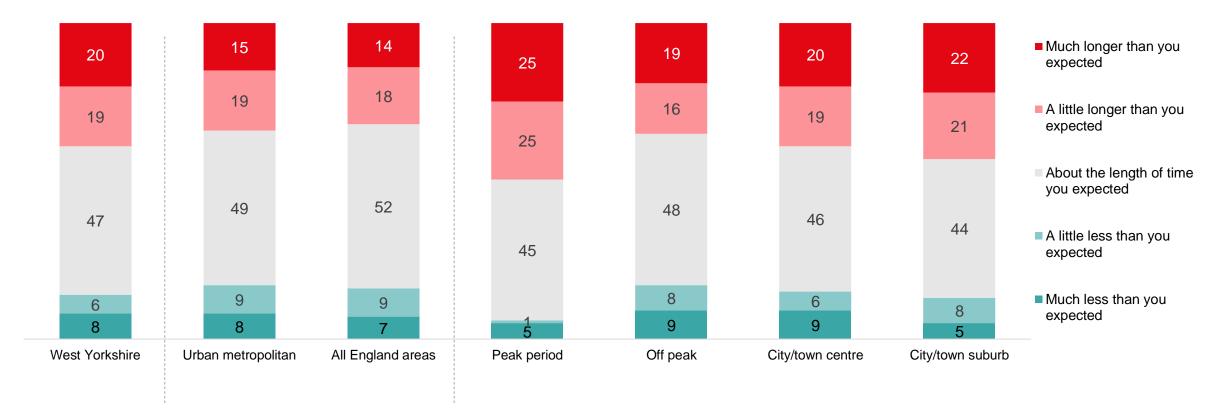
B6A How long did you wait for your bus? B6B Was this wait time...?

Base: Full Year 884; Urban metropolitan 6313; All England areas 33985; Peak 183; Off Peak 683; City/town centre 630; City/town suburb 122



Wait compared to expectations

How long the wait was compared to expectations (%)



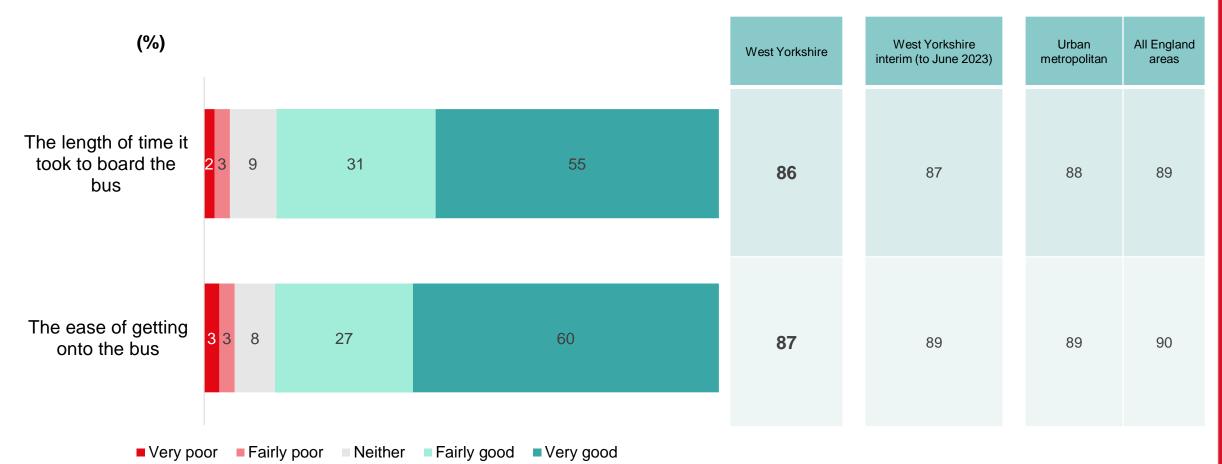
B6A How long did you wait for your bus? B6B Was this wait time...?

Base: Full Year 876; Urban metropolitan 6260; All England areas 33622; Peak 182; Off Peak 677; City/town centre 627; City/town suburb 122



Ratings for getting onto the bus

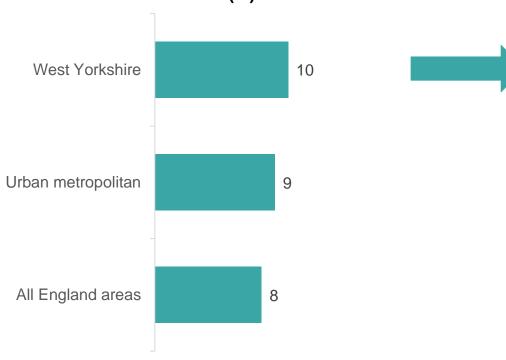
Total good (%)

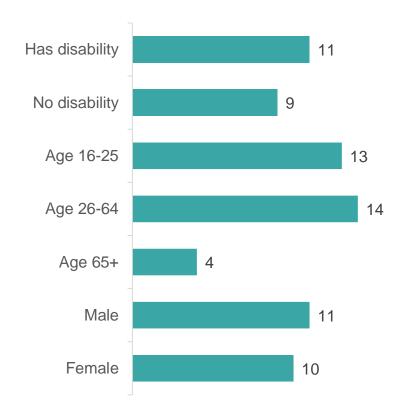




Behaviour of other passengers at the bus stop

Other passengers' behaviour made them uncomfortable (%)

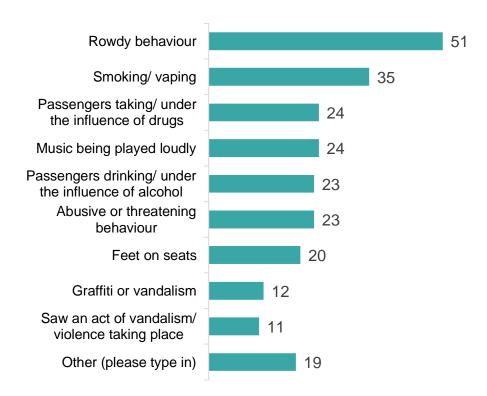


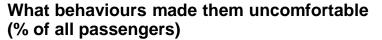


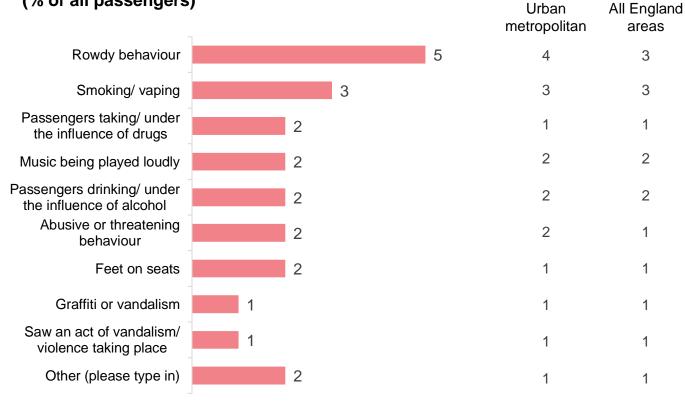


Behaviour of other passengers at the bus stop

What behaviours made them uncomfortable (% of those who were worried or made to feel uncomfortable)*







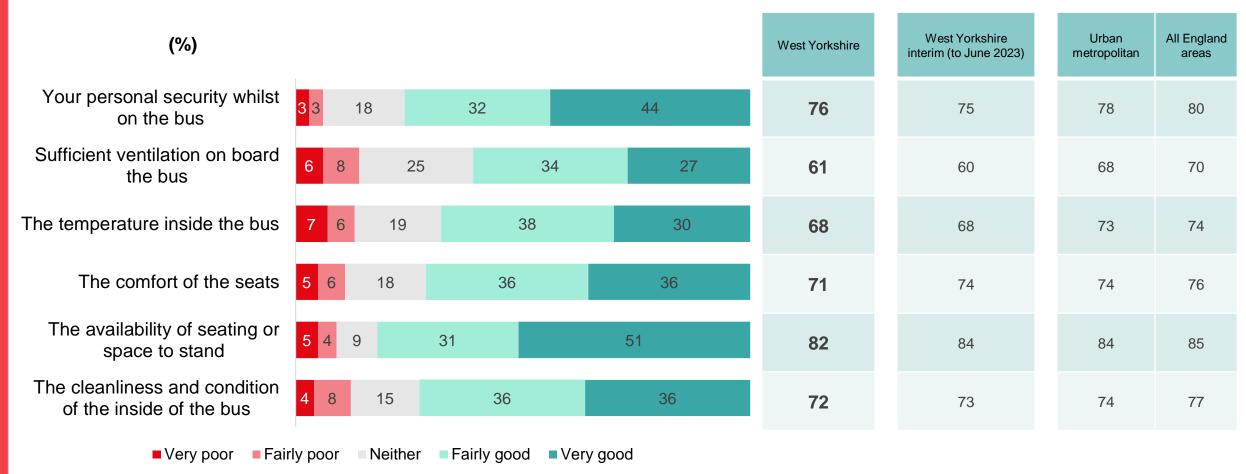






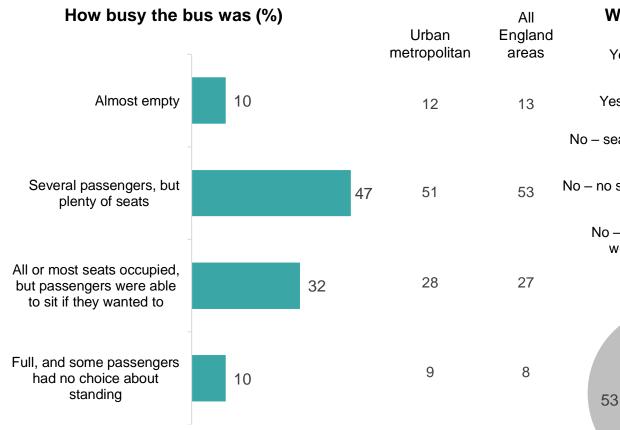
On board the bus ratings

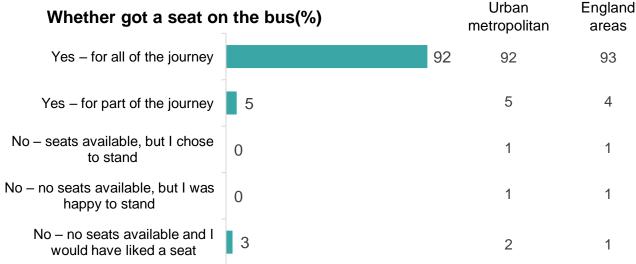
Total good (%)



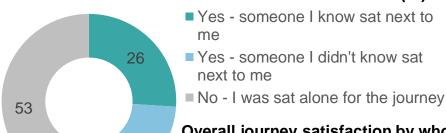


How busy the bus was





Whether sat next to someone on the bus (%)



Overall journey satisfaction by who sat next to

Sat next to someone I didn't know: 65% satisfied
Not sat next to someone I didn't know: 78% satisfied

B9 How busy was the bus during most of your journey?

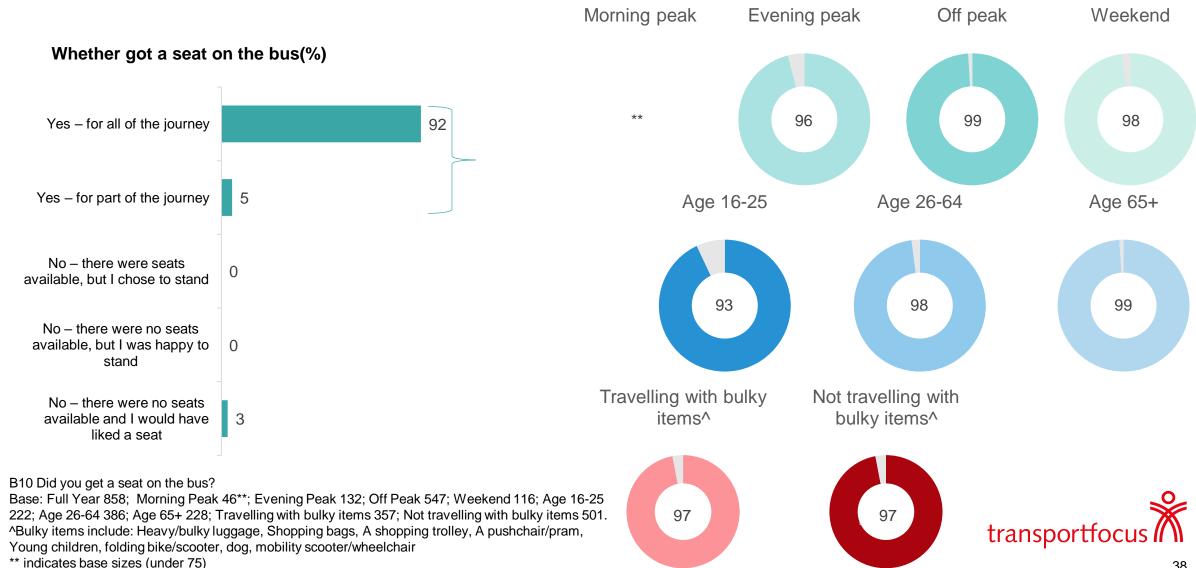
B10 Did you get a seat on the bus?

B11 And did anyone sit next to you on the bus?

Base: Full Year 631 - 860; Urban metropolitan 4641 - 6139; All England areas 26345 - 33153

ΑII

Seating on the bus by journey details



Behaviour of other passengers on board

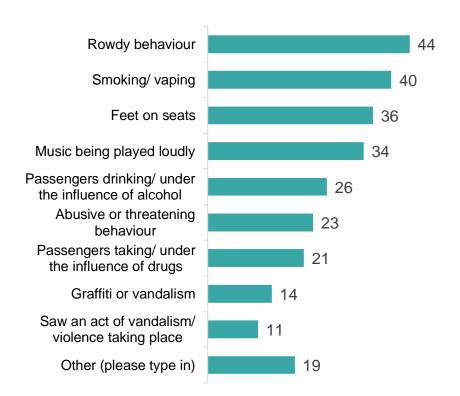
Other passengers' behaviour made them uncomfortable (%)



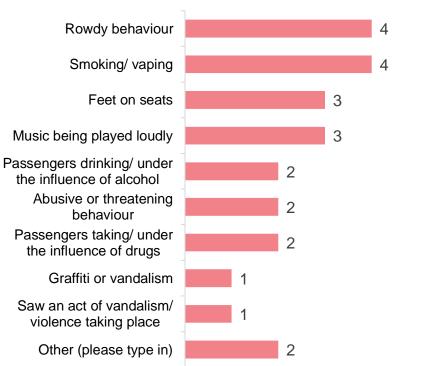


Behaviour of other passengers on board

What behaviours made them uncomfortable (% of those who were worried or made to feel uncomfortable)*



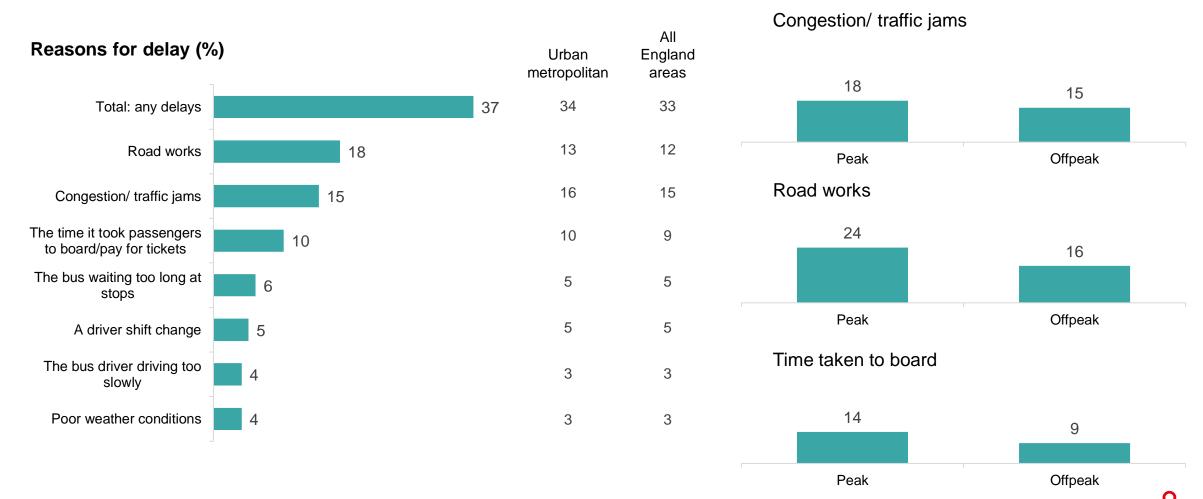
What behaviours made them uncomfortable (% of all passengers)

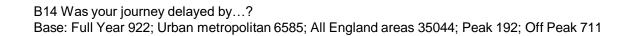


Urban metropolitan	All Englar areas
4	3
3	2
3	2
3	2
2	2
2	1
1	1
1	1
1	1
1	1



Journey delays

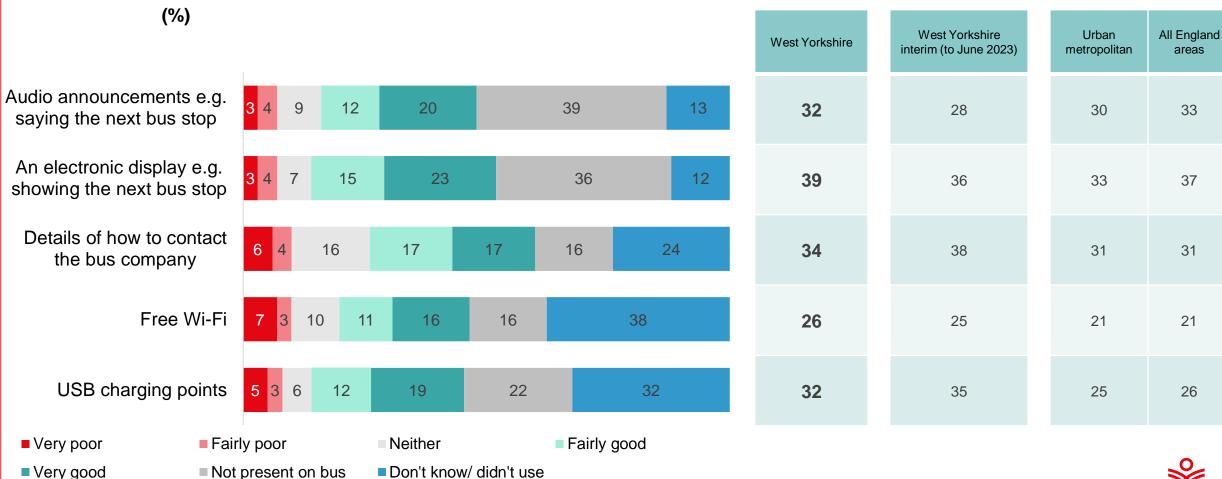




transportfocus

Ratings of bus facilities amongst all passengers

Total good (%)



B15 How would you rate the following facilities on the bus?
Base: Interim 305; Urban metropolitan 2788; All England areas 13644; Full Year 847

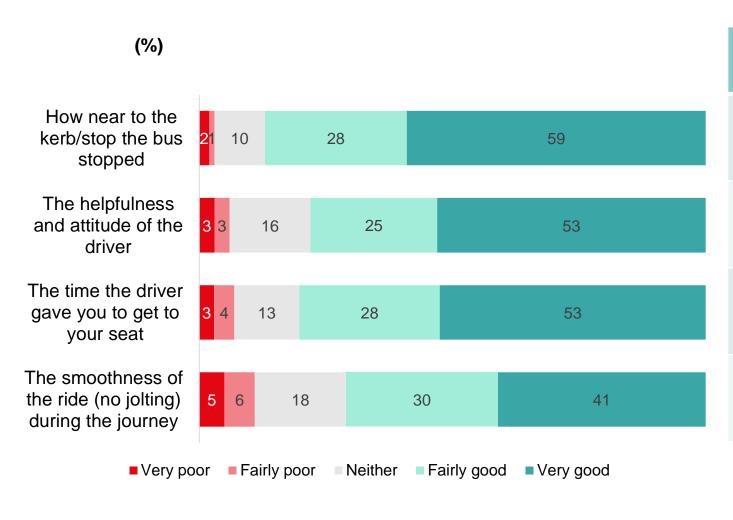
Ratings of bus facilities amongst those using them







Ratings of the bus driver



Total good (%)

West Yorkshire

88

78

80

71

(7.5)			
West Yorkshire interim (to June 2023)		Urban metropolitan	All England areas
88		89	90
79		79	82
81		79	82
75		76	77







Ratings for local bus services in general



Very good

B22 Thinking more generally about the bus services where you were making this journey (so not just about this particular journey) how would you rate them for the following?

Fairly good

Base: Interim 238 - 287; Full Year 585 - 771; Urban metropolitan 4556 - 5630; All England areas 22761 - 30439

Neither

■ Very poor

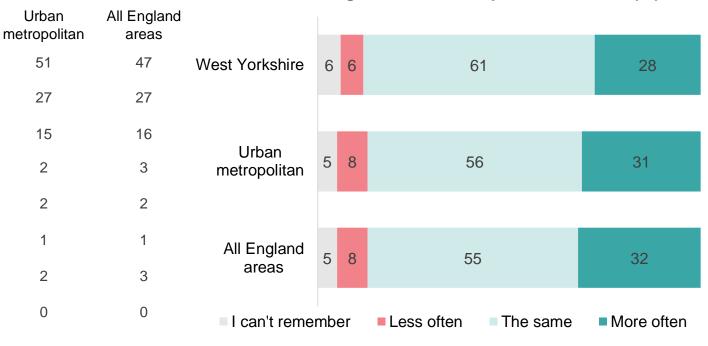
Fairly poor



Frequency of bus travel

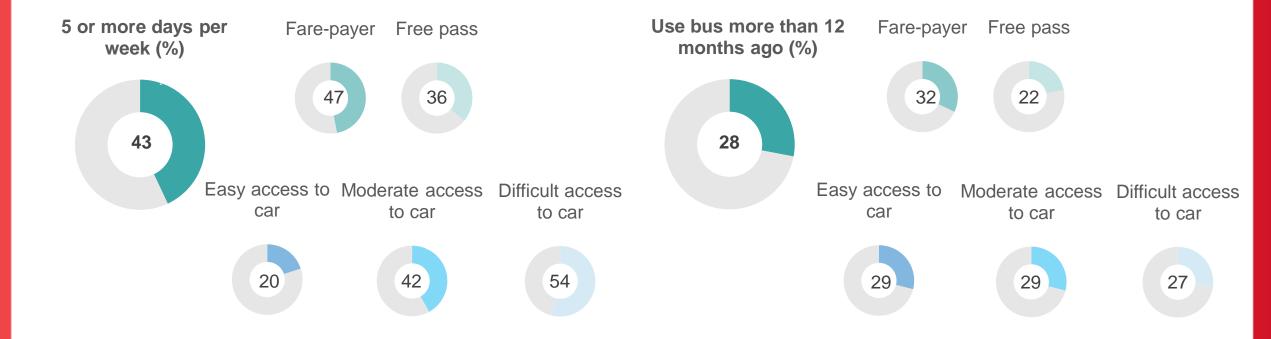
Frequency of bus travel (%)

Change in bus use in past 12 months (%)





Frequency of bus travel



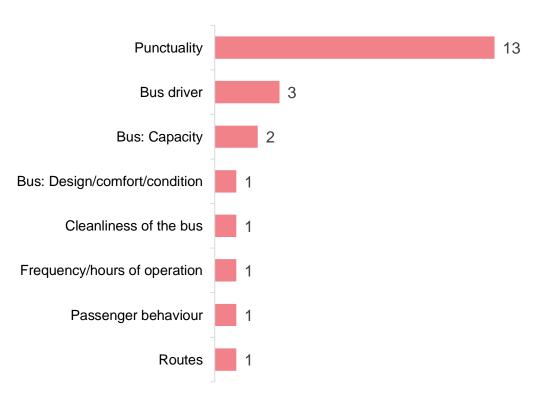


Comments made about other bus journeys

(provided by passengers in addition to comments about the current journey)

Positive comments (%) – top ten themes

Negative comments (%) - top ten themes

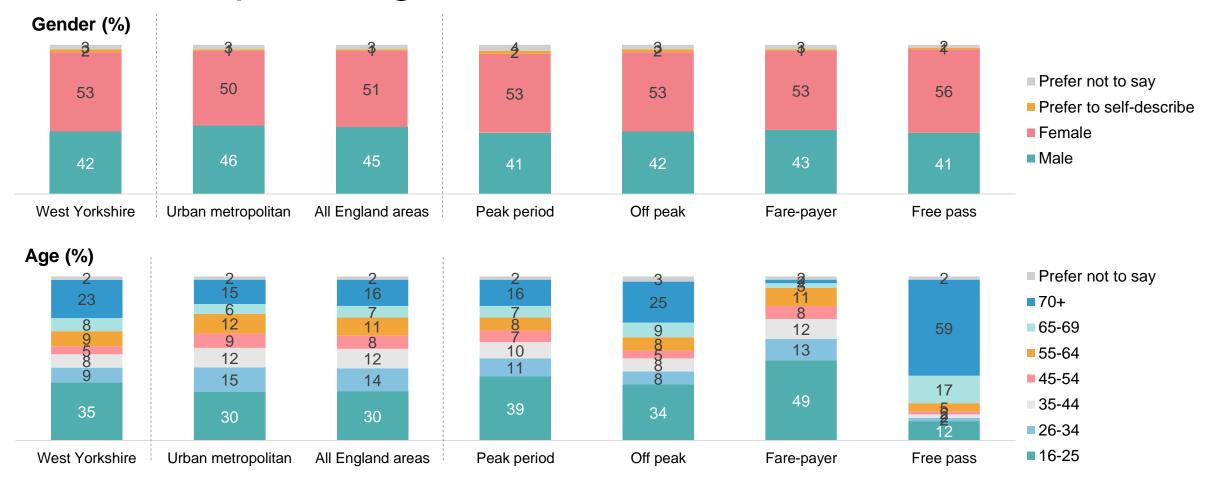


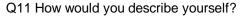






Profile of passengers



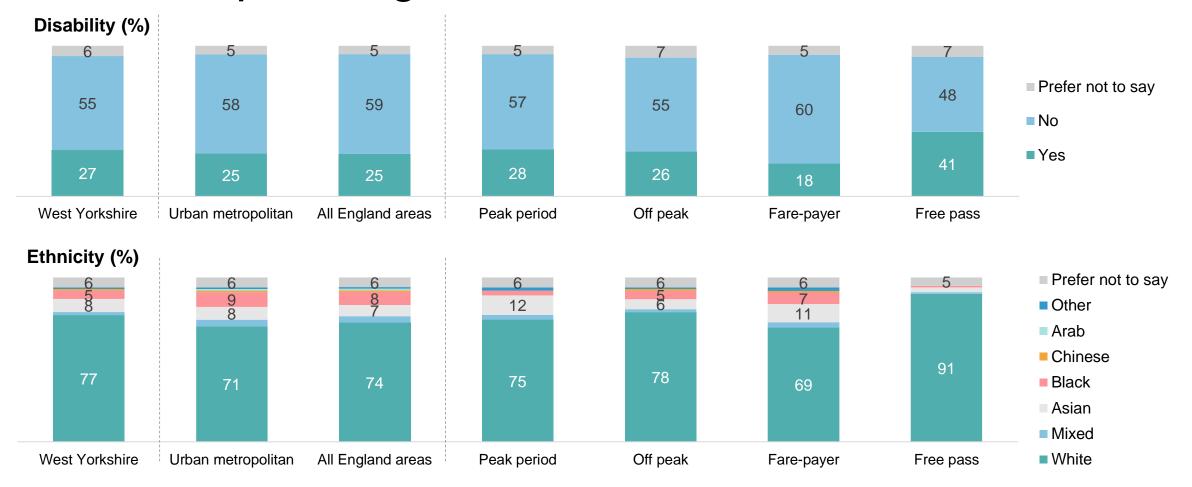


Q12 Which age group are you in?

Base Q11: Full Year 922; Urban metropolitan 6585; All England areas 35044; Peak 192; Off Peak 711; Fare-payer 570; Free pass 296 Base Q12: Full Year 922; Urban metropolitan 6585; All England areas 35044; Peak 192; Off Peak 711; Fare-payer 570; Free pass 296



Profile of passengers



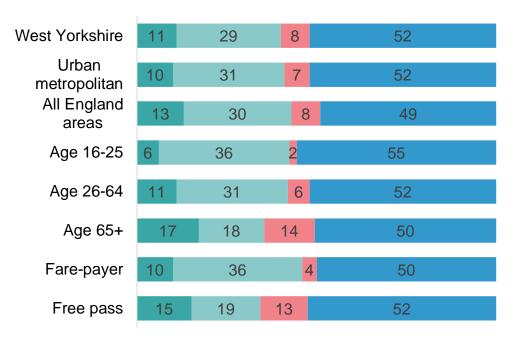
D1 Are you affected by any physical or mental health conditions or illnesses lasting or expected to last 12 months or more? D2 Which of the following best describes your ethnic background?

Base D1: Full Year 922; Urban metropolitan 6585; All England areas 35044; Peak 192; Off Peak 711; Fare-payer 570; Free pass 296 Base D2: Full Year 815; Urban metropolitan 5847; All England areas 31897; Peak 172; Off Peak 625; Fare-payer 479; Free pass 282



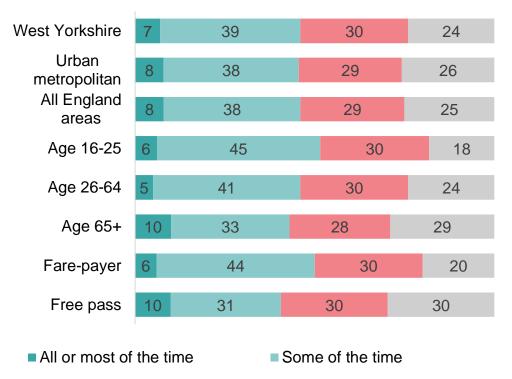
Access to a car

Personal access to a car (%)



- Have a car available and don't mind driving
- Have a car available but prefer not to drive
- Don't have a car available
- Don't drive

Access to a car through others (%)



■I don't have anybody I can ask ■ Not relevant to me

D3 In terms of having a car to drive, which of the following applies?

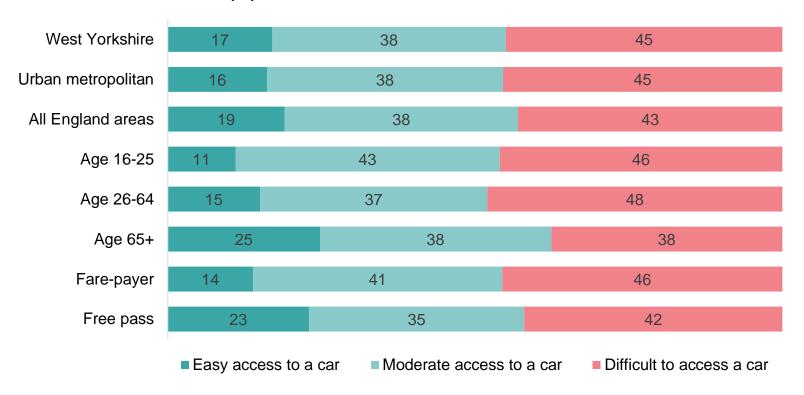
D4 How often are you able to ask someone else to drive you for local journeys?

Base D3: Full Year 809; Urban metropolitan 5803; All England areas 31671; Fare-payer 477; Free pass 278; Age 16-25 195; Age 26-64 365; Age 65+ 227 Base D4: Full Year 804; Urban metropolitan 5783; All England areas 31530; Fare-payer 475; Free pass 276; Age 16-25 195; Age 26-64 363; Age 65+ 224



Access to a car

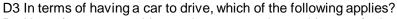
Overall ease of car access (%)



Easy access to car:
Have a car and don't
mind driving or can ask
someone else to drive all
or most of the time

Moderate access: Have a car but prefer not to drive or can ask someone else some of the time

Difficult to access: don't have a car/don't drive/ don't have anyone to ask



D4 How often are you able to ask someone else to drive you for local journeys?

Base: Full Year 807; Urban metropolitan 5782; All England areas 31542; Fare-payer 476; Free pass 278; Age 16-25 195; Age 26-64 363; Age 65+ 227

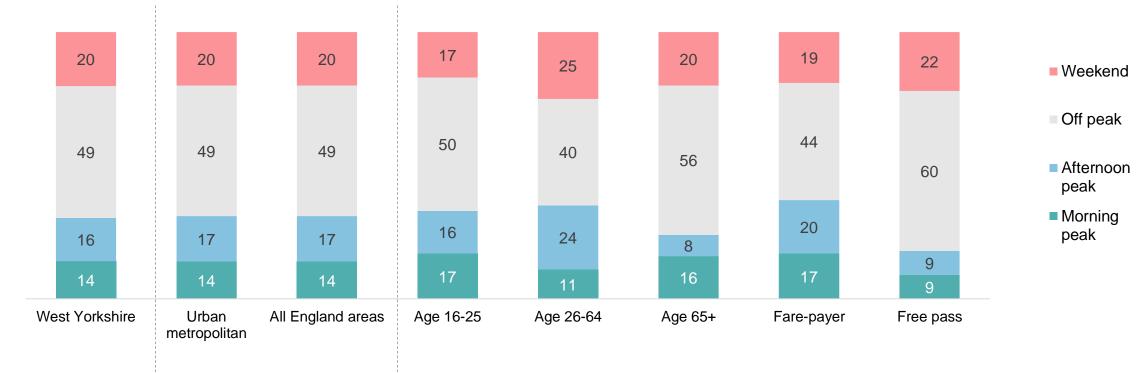






Journey start times

Daypart (%)





Route numbers

Route number^	Number of responses
425	26
500	26
576	30

Operators

Operator^	Number of responses
Arriva	320
First	355
Team Pennine	36
Transdev	47
The Harrogate Bus Company	32
Keighley Bus Company	78

Further details about the survey (1)

Overview of the methodology

The survey has been designed to provide results that are representative of bus passenger journeys made within each area, that is at the level of a local/transport authority, or a designated operator area.

The sampling method is 'systematic', derived from two sources*:

• the list of all bus stops within each area sourced from the Department for Transport's Bus Open Data, which were then grouped on locality to clusters of stops within a 100 metre radius of a central point. During their three-hour shift, fieldworkers were able to move between bus stops within the selected cluster to focus on those where the most passengers could be seen. They discussed the survey with passengers waiting for a bus or

- disembarking from a bus at the stop and gave them the chance to participate.
- the list of the area's bus services and the times that they run (sourced from the Department for Transport's Bus Open Data). Services available for selection were those running between 6am to 10pm, seven days of the week; only school bus services were systematically excluded^. During their three-hour shift, fieldworkers made as many return trips as possible on that selected service. They discussed the survey with passengers who boarded that bus service and gave them the chance to participate.

Those wishing to take part were offered four options: to scan a QR code taking

them to an online version of the survey, to provide their email address or mobile phone number so that an online version of the survey could be emailed or sent via text to them, or to take a self-completion paper questionnaire. Questions primarily referred to the journey they were making at the time, but also included some more general questions about local bus services.

Fieldwork for the survey was conducted between 30 January and 28 December 2023, but start dates varied locally, with some areas joining the survey in February and others in March.

The survey was conducted among passengers aged 16 or over.



^{*} The once exception to this being for Reading Buses network, for which all passengers were recruited on board buses to ensure that they were using a Reading Buses service.

[^] In some areas bordering London, services running under a Transport for London franchise were also excluded.

Further details about the survey (2)

Overview of the methodology (continued)

Responses were weighted in three stages: the first was to weight to the age, gender and 'daypart' profile of bus passengers within each area ('dayparts' are morning peaks, weekday off-peaks, afternoon peaks, and weekends).

As there was no nationally available data at area level on the age/gender/daypart profile of passengers this was estimated: for age and gender the profile of passengers was recorded on two occasions during each fieldwork shift.

Daypart was taken from the Department for Transport's Bus Open Data, using the proportion of bus journeys taking place during each part of the day and calculating weights to be representative of the total number of journeys on this basis.

The second stage was to weight by where the passengers were recruited for the survey within each area, so that 50% came from passengers recruited at bus stops and 50% on board buses*. The third stage was at area level to ensure that in the final data each participating area (within the survey) was represented in proportion to its total annual journey volume. Journey volume information was sourced from the DfT's published statistics, and in a minority of cases with input from operators.

Transport Focus was supported by BVA BDRC in conducting the survey. There is an accompanying methodology document that provides more detail on the survey process, available at www.transportfocus.org.uk.



^{*} The once exception to this being for Reading Buses network, for which all passengers were recruited on board buses to ensure that they were using a Reading Buses service.

[^] In some areas bordering London, services running under a Transport for London franchise were also excluded.

Further details about the survey (3)

Interpreting results

Throughout the report, behavioural results are based on all survey respondents, and passengers' opinion ratings are based on those respondents that gave an opinion (so it excludes those who gave a 'don't know' response or no response). All results are based on weighted values. In the report where base sizes are shown in the footnotes these are the actual numbers of passenger responses generating the answer value shown (in some cases, where a series of questions has been asked, the base numbers shown are an average across those questions).

For ease of use, figures are reported rounded up to whole numbers, that is, without decimal places. Note: 'all satisfied' results are the sum of the 'very satisfied' and 'fairly satisfied' responses and calculated on the underlying values which include decimal places. As a consequence, these true

summations can appear up to one per cent different to the sum of the individual rounded 'very satisfied' and 'fairly satisfied' numbers. The same is true for the 'all good' results.

Percentages quoted at 'grouped area' level that is: Urban - metropolitan, Urban - other, Semi-rural and Rural, are the aggregate scores achieved across all the areas surveyed in that group. Each individual area counts towards the area group aggregate score in proportion to the number of passenger journeys made annually in that area.

Where we refer to passengers as having a disability, these have been self identified within the survey based on the question 'Are you affected by any physical or mental health conditions or illnesses lasting or expected to last 12 months or more?' With options for conditions being: Vision, Hearing, Mobility, Dexterity,

Difficulty with learning, understanding or concentrating, Memory, Mental health, Staminia or breathing or fatigue, Socially or behaviourally, or Something else.

Waiver

Transport Focus has taken care to ensure that the information contained in this report is correct. However, no warranty, express or implied, is given as to its accuracy and Transport Focus does not accept any liability for error or omission.

Transport Focus is not responsible for how the information is used, how it is interpreted or what reliance is placed on it. Transport Focus does not guarantee that the information contained in the Your Bus Journey survey is fit for any particular purpose.



Contact

If you have any queries about the data or wish to discuss the survey in more detail, please contact your nominated Transport Focus representative in the first instance.

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